

FAMILIES & FINANCE

I would like to meet with you to help you to more clearly define your lifestyles goals in a financial context by guiding you through my effective and powerful Lifestyle Goals Program and worksheets in person. This is what I would like to do for you in our first meeting:

- You will come away with a defined list of priorities as a family.
- You will leave the meeting with a real plan to put your financial house in order
- You will walk away with a Debt Reduction Strategy
- At this meeting we will make a plan to implement each of these steps.
- You will also come away with worksheets that will help you to define your priorities and set your goals.